

Table 28

Selected Figures from SBIC Financial Reports
Fiscal Year 2002

	<u>Number of Reports</u>	<u>Total Assets (at Cost)</u>	<u>Retained Earnings</u>	<u>Regulatory Private Capital</u>	<u>SBA Leverage</u>	<u>Net Income</u>	<u>Return on Inv Cap</u>
All SBIC Program Licensees	393	\$21,096,214,714	\$1,874,750,093	\$9,655,035,078	\$4,076,937,600	\$-101,842,575	-0.91%
All Regular SBICs	359	\$20,879,984,562	\$1,889,661,300	\$9,550,683,836	\$3,981,855,835	\$-100,973,330	-0.91%
Bank-Owned Regular SBICs	81	13,830,929,882	2,686,069,486	6,132,691,374	20,170,000	255,604,141	3.06%
Debenture-Type Regular SBICs	115	2,557,693,780	-163,789,040	1,243,099,926	1,164,049,823	-87,976,063	-8.13%
Participating Security SBICs	163	4,491,360,900	-632,619,146	2,174,892,536	2,797,636,012	-268,601,408	-16.19%
All Specialized SBICs	34	\$216,230,152	\$-14,911,207	\$104,351,242	\$95,081,765	\$-869,245	-0.78%
Corporate form	111	8,320,285,263	2,675,478,749	2,354,076,257	471,546,588	493,006,996	9.58%
Partnership form	282	12,775,929,451	-800,728,656	7,300,958,821	3,605,391,012	-594,849,571	-9.81%
Portfolio over 70% Loans	39	527,109,874	-8,443,021	182,209,270	115,508,765	-2,995,621	-1.57%
Portfolio over 70% Equity	223	16,922,273,154	2,057,187,822	7,615,016,252	2,758,659,679	17,399,117	0.19%
Portfolio not Loans/Equity	131	3,646,831,686	-173,994,708	1,857,809,556	1,202,769,156	-116,246,071	-6.48%
With Leverage	251	6,614,446,254	-762,282,952	3,055,902,346	4,076,937,600	-314,637,092	-13.42%
With No Leverage	142	14,481,768,460	2,637,033,045	6,599,132,732	0	212,794,517	2.40%
Assets under \$2.5mm	31	50,257,564	-28,715,354	70,098,248	3,610,000	-18,035,133	-48.61%
Assets \$2.5mm-\$5mm	47	170,186,836	-37,780,129	147,008,460	44,065,423	-21,435,593	-18.52%
Assets \$5mm-\$10mm	50	350,382,813	-55,465,879	287,810,905	105,485,675	-38,989,764	-14.37%
Assets \$10mm-\$25mm	116	1,983,722,370	-321,586,091	1,134,412,851	1,042,246,774	-157,595,707	-18.87%
Assets \$25mm-\$50mm	80	2,787,566,936	-341,768,514	1,327,834,534	1,516,652,408	-168,459,577	-17.17%
Assets over \$50mm	69	15,754,098,195	2,660,066,060	6,687,870,080	1,364,877,320	302,673,199	3.37%